

Fill in this information to identify the case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name East Texas Machining & Manufacturing LLC
2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 4 7 - 2 4 3 3 4 4 0
4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>13864 CR 4196 D</u> Number Street	_____ Number Street
_____ Number Street	_____ P.O. Box
<u>Henderson TX 75651</u> City State ZIP Code	_____ City State ZIP Code
<u>Rusk</u> County	Location of principal assets, if different from principal place of business _____ Number Street _____ City State ZIP Code
5. Debtor's website (URL) https://foldar.com
6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **East Texas Machining & Manufacturing LLC**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

3 3 2 9

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11.

Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☒ No
- ☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY
- Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **East Texas Machining & Manufacturing LLC**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated assets

☐ \$0-\$50,000

☐ \$50,001-\$100,000

☐ \$100,001-\$500,000

☐ \$500,001-\$1 million

☒ \$1,000,001-\$10 million

☐ \$10,000,001-\$50 million

☐ \$50,000,001-\$100 million

☐ \$100,000,001-\$500 million

☐ \$500,000,001-\$1 billion

☐ \$1,000,000,001-\$10 billion

☐ \$10,000,000,001-\$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0-\$50,000

☐ \$50,001-\$100,000

☐ \$100,001-\$500,000

☐ \$500,001-\$1 million

☒ \$1,000,001-\$10 million

☐ \$10,000,001-\$50 million

☐ \$50,000,001-\$100 million

☐ \$100,000,001-\$500 million

☐ \$500,000,001-\$1 billion

☐ \$1,000,000,001-\$10 billion

☐ \$10,000,000,001-\$50 billion

☐ More than \$50 billion

Debtor **East Texas Machining & Manufacturing LLC**

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **12/14/2023**
MM / DD / YYYY

X /s/ Corby Hall

Signature of authorized representative of debtor

Corby Hall

Printed name

Managing Member

Title

18. Signature of attorney

X /s/ Michael E Gazette

Date **12/14/2023**

Signature of attorney for debtor

MM / DD / YYYY

Michael E Gazette

Printed name

Law Offices of Michael E Gazette

Firm name

100 E Ferguson Street Suite 1000

Number Street

Tyler

City

TX

State

75702

ZIP Code

(903) 596-9911

Contact phone

megazette@suddenlinkmail.com

Email address

077845000

Bar number

TX

State

Fill in this information to identify the case

Debtor name East Texas Machining & Manufacturing LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$0.00

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Checking account at Texas Bank and Trust</u>	<u>Checking account</u>	<u>3 9 6 5</u>	<u>\$10,693.23</u>
3.2. <u>Checking account at PNC</u>	<u>Checking account</u>	<u>8 3 7 8</u>	<u>\$21,868.48</u>
3.3. <u>Checking account at BTH</u>	<u>Checking account</u>	<u>8 8 1 7</u>	<u>\$283.18</u>

4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$32,844.89

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____
Name

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Elmech \$60,720.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$60,720.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$49,093.70 — \$0.00 = → \$49,093.70
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$49,093.70

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

Debtor East Texas Machining & Manufacturing LLC		Case number (if known)		
Name				
General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
Raw materials	11/01/2023		cost method	\$132,938.09
20. Work in progress				
Work in progress - assemblies /materials	11/01/2023		cost method	\$498,278.71
21. Finished goods, including goods held for resale				
Finished goods	11/01/2023		MSRP	\$112,720.70
29 count FoldAR MoBetta rifle, 16.0", 5.56x45 NATO	10/25/2023		MSRP	\$60,871.00
2 count FoldAR MoBetta rifle, 16.0", 6.5 Grendel			MSRP	\$4,198.00
2 count Double FoldAR MoBetta pistol, 9.0". 5.56x45 NATO	10/25/2023		MSRP	\$5,198.00
1 Double FoldAR MoBetta short barrel rifle, 9.0". 5.56x45 NATO	10/25/2023		MSRP	\$2,699.00
1 Double FoldAR MoBetta short barrel rifle, 9.0", .300 ACC Blackout	10/25/2023		MSRP	\$2,699.00
1 Foldar MoBetta short barrel rifle, 9.0". 5.56x45 NATO	10/25/2023		MSRP	\$2,099.00
1 FoldAR MoBetta short barrel rifle, 12.5", 5.56x45 NATO	10/25/2023		MSRP	\$2,099.00
47 count Bag, Large Rover Sling Pack (Pistol/SBR)	10/25/2023		MSRP	\$2,490.53
73 count Bag, Assault Pack (Rifle)	10/25/2023		MSRP	\$4,744.27
42 count Condition 1 Transport Case #288 (sku 40100)	10/25/2023		MSRP	\$10,458.00
99 count Lancer 20rd (556NATO/300BLK)	10/25/2023		MSRP	\$1,876.05
3 count Duramag 20rd (6.5 GREN)	10/25/2023		MSRP	\$89.97
267 count FoldAR Sticker	10/25/2023		MSRP	\$534.00
84 count Trigger Lock	10/25/2023		MSRP	\$84.00
12 count SGT Jordan's FoldAR Hat	10/25/2023		MSRP	\$299.88
2 count Perimeter 25 (GreyMan) Concealed Carry Bags	10/25/2023		MSRP	\$300.00
1 Perimeter 25 (MidWatch) Concealed Carry Bag	10/25/2023		MSRP	\$150.00
2 count Perimeter 25 (Black MultiCam) Concealed Carry Bags	10/25/2023		MSRP	\$330.00
3 count Perimeter 25 (Green MultiCam) Concealed Carry Bags	10/25/2023		MSRP	\$495.00
3 count Perimeter 25 (Coyote) Concealed Carry Bags	10/25/2023		MSRP	\$0.00

Debtor	East Texas Machining & Manufacturing LLC		Case number (if known)	
	Name			
	1 count Perimeter 25 (NightFall) Concealed Carry Bag	10/25/2023	MSRP	\$180.00
	1 count Perimeter 25 (BlackMultiCam) Concealed Carry Bag	10/25/2023	MSRP	\$195.00
	3 count Perimeter 25 (GreenMultiCam) Concealed Carry Bags	10/25/2023	MSRP	\$585.00
	2 count Perimeter 25 (Citadel) Concealed Carry Bags	10/25/2023	MSRP	\$360.00
	5 count Moab 6 (Black) Aiming Devices	10/25/2023	MSRP	\$400.00
	1 FoldAR Mobetta Complete Upper, 15.0", 5.56x45 NATO	10/25/2023	MSRP	\$1,299.00
	1 FoldAR MoBetta Barrel System, 9.0". 5.56x45 NATO	10/25/2023	MSRP	\$899.00
	4 count FoldAR MoBetta Barrel System, 12.5". 5.56x45 NATO	10/25/2023	MSRP	\$3,596.00
	3 count FoldAR MoBetta Barrel System, 16.0". 5.56x45 NATO	10/25/2023	MSRP	\$2,997.00
22.	Other inventory or supplies			
	Unique Extrusions - materials	10/25/2023	COGs	\$15,181.97
	Sand hammer - materials	10/25/2023	COGs	\$17,405.00
	Schmid Inside - inventory	10/25/2023	COGs	\$1,510.45
	84 count Lower, Preassembly	10/25/2023	COGs	\$29,399.16
	45 count Upper, Preassembly	10/18/2023	COGs	\$17,999.55
	18 count Locking Lever, subassembly	10/25/2023	COGs	\$1,799.82
	8 count GasBloc PIS, Subassembly	10/25/2023	COGs	\$799.92
	50 count Barrel 12.5", subassembly	10/25/2023	COGs	\$12,450.00
	459 count Barrel 16", subassembly	10/25/2023	COGs	\$114,291.00
	24 count Barrel 12.5" 300 BLK, subassembly	10/25/2023	COGs	\$5,976.00
	14 count Barrel 16" 300BLK, subassembly	10/25/2023	COGs	\$3,486.00
	6 count Barrel 16", subassembly	10/25/2023	COGs	\$1,494.00
	103 count Upper Receiver	10/25/2023	COGs	\$15,448.97
	2036 count Upper Snap, male	10/25/2023	COGs	\$20,339.64
	2231 count Upper Gastube	10/25/2023	COGs	\$33,442.69
	1693 count Watchcaw Pin	10/25/2023	COGs	\$16,913.07
	1713 count Ejection Port Cover Pin	10/25/2023	COGs	\$17,112.87

Debtor	East Texas Machining & Manufacturing LLC	Case number (if known)
	Name	
62 count Upper Completion Kit	10/25/2023	COGs \$1,549.38
125 count Charging Handle	10/25/2023	COGs \$2,498.75
32 count Bolt Carrier Group, Bootleg Adjustment Gas, Short	10/25/2023	COGs \$6,368.00
24 count Bolt Carrier Group, Bootleg Adjustable Gas, Regulard	10/25/2023	COGs \$4,776.00
34 count Bolt Carrier Group, MilSpC	10/25/2023	COGs \$4,419.66
36 count Bolt, 5.56/300BLK	10/25/2023	COGs \$2,159.64
6 count Bolt, 6.5 Gren	10/25/2023	COGs \$419.94
152 count Forearm Base	10/25/2023	COGs \$19,758.48
1155 count Handguard, 6"	10/25/2023	COGs \$150,138.45
703 count Handguard, 9"	10/25/2023	COGs \$105,442.97
348 count Handguard, 12"	10/25/2023	COGs \$59,156.52
1,987 count Forearm Snap, Female	10/25/2023	COGs \$19,850.13
1,906 count Gasblock Needle	10/25/2023	COGs \$9,510.94
341 count Locking Lever	10/25/2023	COGs \$23,866.59
70 count Locking Hook	10/25/2023	COGs \$2,799.30
530 count Gasblock	10/25/2023	COGs \$47,694.70
1,352 count Forward Gastube, PIS	10/25/2023	COGs \$27,026.48
370 count Forward Gastube, CAR	10/25/2023	COGs \$7,396.30
428 count Forward Gastube, MID	10/25/2023	COGs \$8,555.72
20 count A2 Compensator, 1/2"	10/25/2023	COGs \$82.00
450 count A2 Compensator, 5/8"	10/25/2023	COGs \$1,980.00
42 count Crush Washer, 1/2"	10/25/2023	COGs \$42.00
304 count Crush Washer, 5/8"	10/25/2023	COGs \$319.20
2,738 count Forearm Handguard Screws	10/25/2023	COGs \$328.56
200 count Barrel Extension Dowel Pin	10/25/2023	COGs \$34.00
1,185 count Forearm Dowel Pin	10/25/2023	COGs \$248.85
636 count Gas Block Roll Pin	10/25/2023	COGs \$57.24
403 count Lever/Clasp Pin	10/25/2023	COGs \$213.59
173 count Hook Pin	10/25/2023	COGs \$70.93
412 count Lanyard Rollpin	10/25/2023	COGs \$37.08
697 count Gasblock Needle Setscrew	10/25/2023	COGs \$97.58
621 count Gasblock Setscrews	10/25/2023	COGs \$93.15
802 count Barrel Setscrews	10/25/2023	COGs \$112.28
112 count Locking Lever Disk Washers	10/25/2023	COGs \$115.36

Debtor	East Texas Machining & Manufacturing LLC		Case number (if known)
	Name		
11 count Lanyard	10/25/2023	COGs	\$33.00
777 count Lower Receiver	10/25/2023	COGs	\$116,542.23
3,003 count DFA Male Snap	10/25/2023	COGs	\$45,014.97
15 count DFA MCS Adapter, Preassembly	10/25/2023	COGs	\$7,125.00
190 count Pistol Brace Setscrews	10/25/2023	COGs	\$378.10
855 count Pistol Brace	10/25/2023	COGs	\$25,641.45
46 count Carbine Stock, CTR, Collapsible	10/25/2023	COGs	\$2,987.70
59 count Carbine Stock, MilSpec, Collapsible	10/25/2023	COGs	\$1,474.41
1 Rifle Stock, Fixed	10/25/2023	COGs	\$99.99
8 count Trigger Guard, Composite	10/25/2023	COGs	\$79.92
201 count Magpul MOE Trigger Guard BLK	10/25/2023	COGs	\$1,999.95
81 count Grip, K2+, Magpul	10/25/2023	COGs	\$2,020.95
226 count Receiver, Pivot Pin	10/25/2023	COGs	\$271.20
212 count Receiver, Takedown Pin	10/25/2023	COGs	\$233.20
3,177 count Takedown/Pivot Detent	10/25/2023	COGs	\$317.70
250 count Safety Selector Detent Spring	10/25/2023	COGs	\$57.50
192 count Safety Selector Detent	10/25/2023	COGs	\$105.60
257 count Safety Selector	10/25/2023	COGs	\$1,310.70
349 count Bolt Catch Plunger	10/25/2023	COGs	\$191.95
349 count Bolt Catch Spring	10/25/2023	COGs	\$69.80
605 count Bolt Catch	10/25/2023	COGs	\$1,633.50
360 count Bolt Catch Roll Pin	10/25/2023	COGs	\$43.20
256 count Magazine Catch	10/25/2023	COGs	\$435.20
294 count Magazine Catch Button	10/25/2023	COGs	\$308.70
264 count Magazine Catch Spring	10/25/2023	COGs	\$0.00
1,440 count Buffer Retaining Spring	10/25/2023	COGs	\$216.00
631 count Buffer Retainer	10/25/2023	COGs	\$410.15
227 count Recoil Spring	10/25/2023	COGs	\$192.95
710 count Buffer	10/25/2023	COGs	\$5,254.00
30 count Buffer Tube, MilSpec	10/25/2023	COGs	\$654.00
67 count Trigger	10/25/2023	COGs	\$576.20
177 count DFA Plunger	10/25/2023	COGs	\$3,540.00
195 count DFA Recoil Spring	10/25/2023	COGs	\$975.00
176 count DFA Plunger Spring	10/25/2023	COGs	\$880.00

Debtor	East Texas Machining & Manufacturing LLC		Case number (if known)	
	Name			
4,228 count Upper Receiver, Forging	10/25/2023	COGs	\$63,208.60	
209 count Buffer Alignment Plate	10/25/2023	COGs	\$261.25	
150 count Buffer Tube Castle Nut	10/25/2023	COGS	\$330.00	
146 count Barrell 9" 223W, Uncoated	10/25/2023	COGs	\$10,220.00	
151 count Barrel 12.5" 223W, Uncoated	10/25/2023	COGs	\$10,570.00	
106 count Barrel 16" 223W, Subassembly Uncoated	10/25/2023	COGs	\$13,091.00	
26 count Barrel 9" 300BLK, Uncoated	10/25/2023	COGs	\$1,820.00	
25 count Barrel 12.5" 300BLK, Uncoated	10/25/2023	COGs	\$1,750.00	
42 count Barrel 16" 6.5G, Uncoated	10/25/2023	COGs	\$4,305.00	
168 count Barrel Extension	10/25/2023	COGs	\$3,528.00	
600 count Upper Receiver, Uncoated	10/25/2023	COGs	\$8,970.00	
400 count Lower Receiver, Forging	10/25/2023	COGs	\$6,592.00	
66 count Lower Receiver, Uncoated	10/25/2023	COGs	\$1,087.68	
3,338 count DFA Adapter Arm, Forging	10/25/2023	COGs	\$17,190.70	
6,198 count Forearm Base, Forging	10/25/2023	COGs	\$31,919.70	
350 count DFA Adapter Base, Forging	10/25/2023	COGs	\$2,061.50	
1,200 count Gasblock, Uncoated	10/25/2023	COGs	\$10,812.00	
471 count Forearm Base, Uncoated	10/25/2023	COGs	\$2,425.65	
480 count Locking Hook, Uncoated	10/25/2023	COGs	\$1,953.60	
3,409 count Locking Lever, Forging	10/25/2023	COGs	\$11,965.59	
203 count Locking Lever, Uncoated	10/25/2023	COGs	\$712.53	
770 count FoldAR packaging box, single fold	10/25/2023	COGs	\$2,494.80	
490 count FoldAR packaging box, double fold	10/25/2023	COGs	\$1,097.60	
732 count FoldAR packaging box, complete uppers	10/25/2023	COGs	\$505.08	
700 count FoldAR packaging box, barrel systems	10/25/2023	COGs	\$483.00	

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____
Name

2 count Kraft Shipping Tape	10/25/2023	COGs	\$320.00
28 count shipping box, 20x14x20	10/25/2023	COGs	\$100.24
18 count shipping box, 14x14x20	10/25/2023	COGs	\$48.06
199 count shipping box, 14x10x7	10/25/2023	COGs	\$270.64
20 count shipping box, 20x15x15	10/25/2023	COGs	\$52.40
15 count shipping box, 24x16x1047.10	10/25/2023	COGs	\$0.00
65 count shipping box, 12x10x8	10/25/2023	COGs	\$65.65
47 count shipping box, DFA 100 sets, 12x12x12	10/25/2023	COGs	\$53.58
195 count ammunition, .300 Backout, break-in	10/25/2023	COGs	\$156.00
582 count ammunition, 5.56x45 NATO, break-in	10/25/2023	COGs	\$291.00
303 count ammunition, 6.5 Grendel, break-in	10/25/2023	COGs	\$393.90

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$2,120,614.06

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No

☒ Yes. Book value _____ Valuation method COGs Current value \$34,097.42

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

28. Crops--either planted or harvested

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____
Name

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Office furniture			\$17,250.00
Schwab filing cabinet			\$500.00
3 standard file cabinet			\$150.00
Horizontal filing cabinet			\$100.00
11 rolling chairs			\$550.00
3 office desks			\$750.00
40. Office fixtures			
Office fixtures (camera system)			\$6,000.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
Office equipment			
Dell Optiplex 7040 computer			
Dell Optiplex 7050 computer			
Dell Precision M4800 computer			
Dell Optiplex 3000			
Dell XPS13 computer			
Dell Optiplex 7040 computer			
Dell Precision T5600 computer			
2 HP Inkjet printers			
HP Laser 9050 printer			\$9,150.00
Lenovo Yoga computer			\$500.00

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____
Name

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$34,950.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1.	<u>Honda 300 TRX Fourwheeler</u>	<u>Auction/Liquidation valu</u>	<u>\$1,500.00</u>
47.2.	<u>Honda 300TRX Fourwheeler</u>	<u>Auction/Liquidation valu</u>	<u>\$1,500.00</u>
47.3.	<u>Honda 300TRX Fourwheeler</u>	<u>Auction/Liquidation valu</u>	<u>\$1,500.00</u>
47.4.	<u>Textron Prowler UTV</u> <u>Serial No. ABBLNADDLJ80117820</u>	<u>Auction/Liquidation valu</u>	<u>\$4,000.00</u>
47.5.	<u>2023 Jeep Grand Cherokee</u> <u>VIN: 1C4RJHAG5PC570244</u>	<u>Auction/Liquidation valu</u>	<u>\$48,000.00</u>
47.6.	<u>16' Enclosed trail</u> <u>Serial No. 50XBE162NA031104</u>	<u>Auction/Liquidation valu</u>	<u>\$0.00</u>

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

LaPointe HP40 Broaching Machine

Serial No. M2984

Auction/Liquidation valu **\$32,500.00**

Toyoda Handtruck Forklift (2500 lb)

Serial No. 40843

Auction/Liquidation valu **\$1,900.00**

Toyoda FH405S

Serial No. NS2971

Auction/Liquidation valu **\$40,000.00**

Baldor Pedestal Griner

Auction/Liquidation valu **\$150.00**

Delta Pedestal Griner

Auction/Liquidation valu **\$150.00**

Toyoda FH450S

Serial No. NS2208

Auction/Liquidation valu **\$150,000.00**

Toyoda FH450S

Serial No. NS2776

Auction/Liquidation valu **\$87,500.00**

Debtor	East Texas Machining & Manufacturing LLC	Case number (if known)	
	Name		
Cress Heat Treat Oven		Auction/Liquidation valu	\$3,750.00
Serial No. 1805			
Reid Surface Grinder		Auction/Liquidation valu	\$3,000.00
Serial No. 30024FC			
Tradeshow Booth Truss setup		Auction/Liquidation valu	\$1,500.00
Tradeshow Booth Rotating 3D model		Auction/Liquidation valu	\$500.00
3 Tradeshow Booth Backdrop		Auction/Liquidation valu	\$300.00
Tradeshow Booth carpet (10x20)		Auction/Liquidation valu	\$100.00
15 Scrap Metal containers		Auction/Liquidation valu	\$500.00
10 Shipping Crates		Auction/Liquidation valu	\$2,000.00
Hexagon 4.5.4 CMM		Auction/Liquidation valu	\$25,000.00
Serial No. 0118-8001			
Hardings 710XV VMC		Auction/Liquidation valu	\$10,000.00
Serial No. 06004DW			
Vibrafinish RT-10 Tumbler		Auction/Liquidation valu	\$3,250.00
Serail No. 9907004			
Hammon Rotofinish Tumber		Auction/Liquidation valu	\$500.00
Vidmar Tool Cabinet (tan)		Auction/Liquidation valu	\$3,000.00
Starrett Hardness Tester		Auction/Liquidation valu	\$1,500.00
Serial No. CF2379			
Superior safe		Auction/Liquidation valu	\$4,000.00
6 parts storage racks		Auction/Liquidation valu	\$600.00
Tombstone fixture system		Auction/Liquidation valu	\$15,000.00
Serial no.FD01			
Ingersol Air Compressor		Auction/Liquidation valu	\$1,500.00
Serail No. UP7438U			
Hardinge 760XP3 VMC		Auction/Liquidation valu	\$20,000.00
Serial No. 310C194			
Kesser air compressor		Auction/Liquidation valu	\$3,500.00
Serial No. 1084			
Flammable items cabinet		Auction/Liquidation valu	\$200.00
Shop vac		Auction/Liquidation valu	\$25.00
8 Lista parts cabinet		Auction/Liquidation valu	\$4,000.00
Wellsaw Bandsaw		Auction/Liquidation valu	\$3,250.00
Serial No. 5756			
Wen Benchtop Drill Press		Auction/Liquidation valu	\$200.00
Hardings Quest 6/42SP		Auction/Liquidation valu	\$52,500.00
Serial No. QC-702			
Tombstone fixture system		Auction/Liquidation valu	\$15,000.00
Serial No. FD02			
Hardings 710XV VMC		Auction/Liquidation valu	\$15,000.00
Serial No. 070047VM			
Boss Laser FM-20 Laser Etching		Auction/Liquidation valu	\$5,000.00
Serial No. 24243			

Debtor **East Texas Machining & Manufacturing LLC** Case number (if known) _____
Name

Extension ladder 16'	Auction/Liquidation value	\$50.00
Extension ladder 24'	Auction/Liquidation value	\$50.00
Monarch 10EE Lathe Serial No. 41727	Auction/Liquidation value	\$3,250.00
23 work tables	Auction/Liquidation value	\$1,000.00
Banding cart (metal strap)	Auction/Liquidation value	\$200.00
Banding cart (plastic strap)	Auction/Liquidation value	\$200.00
Freight scale	Auction/Liquidation value	\$500.00
Shipping scale	Auction/Liquidation value	\$100.00
Counting scale	Auction/Liquidation value	\$300.00
3 handtruck dollies	Auction/Liquidation value	\$50.00
Miscellaneous parts, tools, etc.	Auction/Liquidation value	\$35,000.00
4 shipping crates	Auction/Liquidation value	\$800.00
Miscellaneous individual parts, tools, etc (storage)	Auction/Liquidation value	\$50,000.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$654,875.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. **13864 CR 4196D, Henderson, Texas
75654**

**Debtor leases the property from
RLCH Holdings, LLC**

Rental property

\$0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____
Name

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
<u>Foldar.com</u>			<u>\$2,044.00</u>
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
<u>Klaviyo e-mail lists</u>			<u>\$0.00</u>
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$2,044.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Current value of debtor's interest

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____
Name

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Cause No. 2022-239; East Texas Machining & Manufacturing, LLC vs Axle Box Innovationv,LLC;
85 District Court, Brazos County, Texas
-- STV Engine 001 LLC, Axle Box Innovations LLC, Texas Tactical Maching & Manufacturing,
LLC, Caleb Hold

Unknown

Nature of claim breach of contract

Amount requested \$4,200,000.00

Docket No. 12990; F.J. Feddersen, Inc. v. East Texas Maching & Manufacturing, LLC, Chancery
Court for Loudon County, Tennessee
-- F.J. Federson, Inc.

Unknown

Nature of claim breach of contract

Amount requested \$32,573.79

75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims

Padon Holt, Aron Hutchins, Holt & Hutchins, PLLC, West, Webb, Allbritton & Gentry, P.C.

Unknown

Nature of claim fraud, gross negligence/malpractice

Amount requested \$4,200,000.00

Bales & Co, P.C.

Unknown

Nature of claim breach of professional duty/contract

Amount requested \$25,683.90

Bell Nunnally & Martin LLP

Unknown

Nature of claim breach of contract/professional duty

Amount requested \$104,141.83

Team Metal Finishing Inc.

Unknown

Nature of claim breach of contract

Amount requested \$4,373.33

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **East Texas Machining & Manufacturing LLC** Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$32,844.89</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$60,720.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$49,093.70</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$2,120,614.06</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$34,950.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$654,875.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$2,044.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$2,955,141.64</u> + 91b.	<u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$2,955,141.64</u>

Fill in this information to identify the case:

Debtor name East Texas Machining & Manufacturing LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1	Creditor's name <u>Bank of America</u>	Describe debtor's property that is subject to a lien <u>vehicle</u>	\$54,500.77	\$48,000.00
	Creditor's mailing address <u>P.O. Box 17327</u>	Describe the lien <u>Auto loan</u>		
	City, State, ZIP+4 <u>Wilmington DE 19886-7237</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>06-01-2023</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number <u>3 8 7 7</u>			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,147,364.61

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.2	Creditor's name Corby Hall <hr/> Creditor's mailing address 13864 CR 4196D <hr/> <hr/> Henderson TX 75654 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <u>08-01-2021</u> <hr/> Last 4 digits of account number _____ <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien all assets <hr/> Describe the lien Promissory note / Agreement <hr/> Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$678,163.22	\$2,955,141.64
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2.3	Creditor's name Kapitus, LLC <hr/> Creditor's mailing address 2500 Wilson Blvd, Ste 350 <hr/> <hr/> Arlington VA 22201 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <u>07-25-2023</u> <hr/> Last 4 digits of account number <u>7 9 0 1</u> <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien all assets <hr/> Describe the lien Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$149,205.00	\$2,955,141.64
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Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.4	Creditor's name <u>RLCH Holdings, LLC</u> <hr/> Creditor's mailing address <u>13864 CR 4196D</u> <hr/> <u>Henderson TX 75654</u> <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <u>08-01-2021</u> <hr/> Last 4 digits of account number _____ <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>all assets</u> <hr/> Describe the lien <u>Promissory note / Agreement</u> <hr/> Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$126,391.92</u>	<u>\$2,955,141.64</u>
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2.5	Creditor's name <u>Rusk County</u> <hr/> Creditor's mailing address <u>202 N. Main Street</u> <hr/> <u>Henderson TX 75652</u> <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred _____ <hr/> Last 4 digits of account number <u>0 0 2 0</u> <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>equipment/inventory/machinery</u> <hr/> Describe the lien <u>Property taxes</u> <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$10,943.15</u>	<u>\$281,043.90</u>
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Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

<div style="background-color: black; color: white; padding: 2px; text-align: center; font-weight: bold;">2.6</div>	Creditor's name <u>Shaun Halberstadt</u> <hr/> Creditor's mailing address <u>1555 CR 3802</u> <hr/> <u>Bullard TX 75757</u> <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <u>04-01-2022</u> <hr/> Last 4 digits of account number _____ <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <div style="margin-left: 20px;"> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ </div>	Describe debtor's property that is subject to a lien <u>Toyota FH405S Serial No. NS2208</u> <hr/> Describe the lien <u>equipment loan</u> <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="border-bottom: 1px solid black; padding-bottom: 2px;">\$103,013.93</div>	<div style="border-bottom: 1px solid black; padding-bottom: 2px;">\$150,000.00</div>
<div style="background-color: black; color: white; padding: 2px; text-align: center; font-weight: bold;">2.7</div>	Creditor's name <u>Texas Bank</u> <hr/> Creditor's mailing address <u>1815 US 79 N</u> <hr/> <hr/> <u>Henderson TX 75654</u> <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <u>03-25-2020</u> <hr/> Last 4 digits of account number <u>9 7 5 8</u> <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <div style="margin-left: 20px;"> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ </div>	Describe debtor's property that is subject to a lien <u>Hexagon SF 4.5.4 Serial No. 0118-8001</u> <hr/> Describe the lien <u>Agreement</u> <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="border-bottom: 1px solid black; padding-bottom: 2px;">\$25,146.62</div>	<div style="border-bottom: 1px solid black; padding-bottom: 2px;">\$25,000.00</div>

Fill in this information to identify the case:

Debtor East Texas Machining & Manufacturing LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

Internal Revenue Service

P.O. Box 7346

Philadelphia PA 19101-7346

Date or dates debt was incurred _____

Last 4 digits of account number 3 4 4 0

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)

federal excise

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

\$218,273.75 \$0.00

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div>	Nonpriority creditor's name and mailing address <u>Advanced Air Technologies</u> <u>907 Millard Drive</u> <u>Henderson TX 75652</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,892.35</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div>	Nonpriority creditor's name and mailing address <u>American Express</u> <u>P.O. Box 981535</u> <u>El Paso TX 79998-1535</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$23,154.60</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div>	Nonpriority creditor's name and mailing address <u>Axelbox Innovations</u> <u>1003 Harvey Road, Ste 200</u> <u>College Station TX 77840</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services/breach of contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$300,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div>	Nonpriority creditor's name and mailing address <u>Bailes & Co., P.C.</u> <u>1357 Dominion Plaza</u> <u>Tyler TX 75703-1013</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Accountant services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$25,683.00</u>

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address <u>Bell Nunnally & Martin LLP</u> <u>2323 Ross Avenue, Ste 1900</u> <u>Dallas</u> <u>TX</u> <u>75201</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>legal services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$104,791.84</u>
3.6	Nonpriority creditor's name and mailing address <u>Bernstein Stair & McAdams, LLP</u> <u>116 Agnes Road</u> <u>Knoxville</u> <u>TN</u> <u>37919-6306</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,987.80</u>
3.7	Nonpriority creditor's name and mailing address <u>Bodwell Vasek Wells DeSimone, LLP</u> <u>8117 Preston Rd, Ste 460</u> <u>Dallas</u> <u>TX</u> <u>75225</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accountant fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$21,221.55</u>
3.8	Nonpriority creditor's name and mailing address <u>Bootleg, Inc.</u> <u>1340 S. Crooked Fence Lane</u> <u>Kuna</u> <u>ID</u> <u>83634</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Inventory</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,000.00</u>

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>Cerro Fabricated Products, LLC</u> <u>300 Triangle Drive</u> <u>Weyers Cave</u> <u>VA</u> <u>24486</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$34,724.17</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>Dead Foot Arms, LLC</u> <u>N6768 CR X</u> <u>Albany</u> <u>WI</u> <u>53502</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Inventory</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,453.90</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>F.J. Fedderson, Inc.</u> <u>7501 Corporate Park Drive</u> <u>Loudon</u> <u>TN</u> <u>37774</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>materials/breach of contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$67,573.79</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address <u>JN Construction</u> <u>1412 S. Evenside Ave.</u> <u>Henderson</u> <u>TX</u> <u>75654</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consturction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$17,800.00</u>
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Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.13	Nonpriority creditor's name and mailing address <u>Royal Case Company, Inc.</u> <u>P.O. Box 2027</u> <u>Sherman TX 75091</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Inventory</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,220.16</u>
3.14	Nonpriority creditor's name and mailing address <u>STV Engine 001, LLC</u> <u>1003 Harvey Rd, Ste 200</u> <u>College Station TX 77840</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Promissory note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$656,845.16</u>
3.15	Nonpriority creditor's name and mailing address <u>Team Metal Finishing, Inc.</u> <u>286 Clary Connector</u> <u>Eastanollee GA 77840</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services/breach of contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,373.33</u>
3.16	Nonpriority creditor's name and mailing address <u>Texas Bank and Trust</u> <u>101 S. Main Street</u> <u>Lindale TX 75771</u> Date or dates debt was incurred <u>06-25-2023</u> Last 4 digits of account number <u>4 4 0 9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,000.00</u>

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address <u>Texas Tactical Maching & Manufacturing</u> <u>1003 Harvey Road, Ste 200</u> <u>College Station TX 77840</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services/breach of contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$266,650.00</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address <u>Trask Britt, PC</u> <u>230 South 500 East, Ste 300</u> <u>Salt Lake City UT 84102</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,412.55</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address <u>Unique Extrusions, Inc.</u> <u>10 County Line Drive</u> <u>Cromwell CT 06416</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Inventory</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$18,455.59</u>
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Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>U.S. Trustee</u> <u>Office of the U.S. Trustee</u> <u>110 N. College Avenue</u> <u>Suite 300</u> <u>Tyler TX 75702-7231</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____ _____ _____ _____
4.2	<u>United States Attorney's Office</u> <u>Eastern District of Texas</u> <u>110 N. College</u> <u>Suite 700</u> <u>Tyler TX 75702-0204</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____ _____ _____ _____

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$218,273.75

5b. Total claims from Part 2 5b. + \$1,620,239.79

5c. Total of Parts 1 and 2 5c. \$1,838,513.54
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name East Texas Machining & Manufacturing LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number _____ Chapter 11
(if known)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	pivoting extension, lathe and mill Contract to be ASSUMED	<u>Armor Contract Manufacturing</u> <u>4600 N. Mason-Montgomery Road</u> <hr/> <hr/> <u>Mason</u> <u>OH</u> <u>45040</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	media and marketing Contract to be ASSUMED	<u>Auburn Flores Media & Marketing</u> <u>5044 West Arete Way</u> <hr/> <hr/> <u>Herriman</u> <u>UT</u> <u>84096</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	accounting services specializing in audit, tax, consulting, outsourced CFO, fractional CFO and transaction advisory Contract to be ASSUMED	<u>Bodwell Vasek Wells DeSimone</u> <u>8117 Preston Rd #460</u> <hr/> <hr/> <u>Dallas</u> <u>TX</u> <u>75225</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Bootleg adjustable bolt carrier group Contract to be ASSUMED	<u>Bootleg, Inc.</u> <u>P.O. Box 44182</u> <hr/> <hr/> <u>Boise</u> <u>ID</u> <u>83711</u>

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	FoldAr forearm FoldAr upper receiver Contract to be ASSUMED	Cerro Fabricated Products, LLC 300 Triangle Circle _____ _____ Weyers Cave VA 24886
2.6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	300-3310 locking lever rev2 Contract to be ASSUMED	Green Bay Drop Forge 1341 South State Street _____ _____ Green Bay WI 54304
2.7	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	marketing Contract to be ASSUMED	H&G Marketing _____ _____ _____
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	marketing contacts Contract to be ASSUMED	HubSpot, Inc. 2 Canal Park _____ _____ Cambridge MA 02141
2.9	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Forward Purchase Agreement Contract to be ASSUMED	Kapitus LLC 2500 Wilson Blvd Ste 350 _____ _____ Arlington VA 22201

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Inventory Management Software Contract to be ASSUMED	<u>LedgerGurus</u> <u>63 East 1200 North American</u> _____ _____ <u>Fork</u> <u>UT</u> <u>84003</u> _____
2.11	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	M16 BCG - 5.56, DLC Contract to be ASSUMED	<u>OuterWild</u> <u>551 Tesler Road</u> _____ _____ <u>Lake Zurich</u> <u>IL</u> <u>60047</u> _____
2.12	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Mid FoldAr gastube Contract to be ASSUMED	<u>Remcon/North Corp.</u> <u>7 Enterprise Court</u> _____ _____ <u>Meredith</u> <u>NH</u> <u>03253</u> _____
2.13	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Marketing-Communications/Consulting Contract to be ASSUMED	<u>Repputation Marketing</u> <u>3151 Cumming Avenue</u> _____ _____ <u>Cumming</u> <u>IA</u> <u>50061</u> _____
2.14	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Commercial Lease Contract to be ASSUMED	<u>RLCH Holdings, LL</u> <u>13864 CR 4196D</u> _____ _____ <u>Henderson</u> <u>TX</u> <u>75654</u> _____

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	.223 Caliber barrel blank .300 Caliber barrel blank Contract to be ASSUMED 	Sand Hammer Forge 594 Bert Winston Road Youngsville NC 27596
2.16	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Hook pin Contract to be ASSUMED 	Swiss Automation, Inc. 1020 W. Northwest Hwy Barrington IL 60010
2.17	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	300-3400 gasblock needler Contract to be ASSUMED 	Swiss Automation, Inc. 1020 W. Northwest Hwy Barrington IL 60010
2.18	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	IT services Contract to be ASSUMED 	T3 Networks P.O. Box 470 Winona TX 75792
2.19	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Oin handguard Contract to be ASSUMED 	Unique Extrusions, Inc. 10 County Line Drive Cromwell UT 06416

Fill in this information to identify the case:

Debtor name East Texas Machining & Manufacturing LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.1 Corby Hall	13864 CR 4196 D Number Street	Texas Bank and Trust	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Henderson TX 75651 City State ZIP Code		
2.2 Corby Hall	13864 CR 4196 D Number Street	Bank of America	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Henderson TX 75651 City State ZIP Code		

Fill in this information to identify the case:

Debtor Name East Texas Machining & Manufacturing LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	<u>\$0.00</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	<u>\$2,955,141.65</u>
1c. Total of all property Copy line 92 from Schedule A/B.....	<u>\$2,955,141.65</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	<u>\$1,147,364.61</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<u>\$218,273.75</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<u>+ \$1,620,239.79</u>
4. Total liabilities Lines 2 + 3a + 3b.....	<u>\$2,985,878.15</u>

Fill in this information to identify the case and this filing:

Debtor Name East Texas Machining & Manufacturing LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number _____
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/14/2023
MM / DD / YYYY

X /s/ Corby Hall
Signature of individual signing on behalf of debtor

Corby Hall
Printed name
Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name East Texas Machining & Manufacturing LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$2,040,825.95

For prior year:

From 01/01/2022 to 12/31/2022
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$1,881,909.69

For the year before that:

From 01/01/2021 to 12/31/2021
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$719,193.09

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Bootleg, Inc. Creditor's name P.O. Box 44182 Street _____ Boise ID 83711 City State ZIP Code	11/8/2023	<u>\$16,630.86</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor	East Texas Machining & Manufacturing LLC <small>Name</small>	Case number (if known)
--------	--	------------------------

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2.	Dead Foot Arms, LLC <small>Creditor's name</small> N6768 CR X <small>Street</small>	11/7/2023	\$5,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Albany WI 53502 <small>City State ZIP Code</small>			
3.3.	Cerro Fabricated Products, LLC <small>Creditor's name</small> 300 Triangle Circle <small>Street</small>	9/18/2023 9/27/2023 10/10/2023 10/25/2023 11/17/2023	\$34,724.17	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Weyers Cave VA 24866 <small>City State ZIP Code</small>			
3.4.	Bell Nunnally & Martin, LLP <small>Creditor's name</small> 2323 Ross Avenue, Ste 1900 <small>Street</small>	10/23/2023	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	Dallas TX 75201 <small>City State ZIP Code</small>			
3.5.	American Express <small>Creditor's name</small> P.O. Box 981535 <small>Street</small>	10/6/2023 11/6/2023	\$8,334.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other credit card payment
	El Paso TX 79998-1535 <small>City State ZIP Code</small>			
3.6.	Kapitus <small>Creditor's name</small> 2500 Wilson Blvd Ste 350 <small>Street</small>	9/20/2023 9/27/2023 10/4/2023 10/11/2023 10/25/2023 10/25/2023 11/1/2023 11/8/2023 11/22/2023 11/29/2023 12/07/2023 12/14/2023 11/18/2023	\$39,314.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Arlington VA 22201 <small>City State ZIP Code</small>			
3.7.	Texas Bank <small>Creditor's name</small> 1815 US 79 N <small>Street</small>	9/27/2023 10/27/2023 11/27/2023	\$3,606.31	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Henderson TX 75654 <small>City State ZIP Code</small>			

Debtor	East Texas Machining & Manufacturing LLC	Case number (if known)
	Name	

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.8.	Texas Bank and Trust (LOC) <small>Creditor's name</small> 101 S Main Street <small>Street</small>	9/25/2023 10/23/2023 11/24/2023	\$915.89	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Lindale TX 75771 <small>City</small> <small>State</small> <small>ZIP Code</small>			
3.9.	Bank of America <small>Creditor's name</small> P.O. Box 17327 <small>Street</small>	9/18/2023 10/17/2023 11/17/2023	\$4,356.80	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Wilmington DE 19886-7237 <small>City</small> <small>State</small> <small>ZIP Code</small>			
3.10.	Bodwell Vasek Wells DeSimone LLP <small>Creditor's name</small> 8117 Preston Road, Ste 460 <small>Street</small>	10/18/2023 11/28/2023 11/29/2023	\$11,052.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	Dallas TX 75225 <small>City</small> <small>State</small> <small>ZIP Code</small>			
3.11.	Rusk County Tax A/C Nesha Partin <small>Creditor's name</small> 202 N Main Street <small>Street</small>	9/15/2023 10/15/2023 11/15/2023	\$8,190.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other tax
	Henderson TX 75652 <small>City</small> <small>State</small> <small>ZIP Code</small>			
3.12.	Repputation Marketing <small>Creditor's name</small> 3151 Cummings Avenue <small>Street</small>	11/7/2023	\$1,553.94	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Cumming IA <small>City</small> <small>State</small> <small>ZIP Code</small>			
3.13.	Texas State Comptroller <small>Creditor's name</small> <small>Street</small>	11/14/2023 11/22/2023	\$6,039.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other franchise tax
	 <small>City</small> <small>State</small> <small>ZIP Code</small>			

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____
Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Corby Hall Insider's name 580 AN CR 411 Street Palestine TX 75803 City State ZIP Code	4/27/2023	\$20,000.00	Royalties
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. East Texas Machining & Manufacturing, LL v. Axle Box Innovations, LLC, Texas Tactical Maching & Manufacturing, LLC, STV Engine 001, LLC, and Caleb Holt, Individually Case number 23-000325-CV-85		County of Brazos Name 85th Judicial District Court Street 300 E. 26th Street, Suite 440 Bryan TX 77803 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor	East Texas Machining & Manufacturing LLC	Case number (if known)
	<small>Name</small>	

Case title	Nature of case	Court or agency's name and address	Status of case
7.2. F.J. Fedderson, Inc. v. East Texas Machining & Manufacturing, LLC		In the Chancery Court for Loudon Cou	<input checked="" type="checkbox"/> Pending
		<small>Name</small>	<input type="checkbox"/> On appeal
		201 Alma Place	<input type="checkbox"/> Concluded
		<small>Street</small>	
Case number		Loudon	TN 37774
12990		<small>City</small>	<small>State ZIP Code</small>

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. NEED NAME	charitable gifts		\$7,950.00
<small>Recipient's name</small>			
<small>Street</small>			
<small>City State ZIP Code</small>			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____
Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Michael E. Gazette</u>		<u>10/10/23</u> <u>10/30/23</u>	<u>\$26,300.00</u>
	Address			
	<u>100 E. Ferguson Street, Suite 1000</u>			
	Street			
	<u>Tyler TX 75702</u>			
	City State ZIP Code			
	Email or website address			
	<u>megazette@suddenlinkmail.com</u>			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____
Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
☒ Yes. State the nature of the information collected and retained

Customer list, mailing list, Klaviyo email list

Does the debtor have a privacy policy about that information?

- ☒ No.
☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____
Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Country Charm Candles Name 15646 US 79 N Street Jacksonville TX 75766 City State ZIP Code	Address	tradeshow booth, truss setup tradeshow booth, rotating 3D model 3 tradeshow booth backdrop tradeshow booth carpet (10x20)	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
☐ Yes. Provide details below.

Debtor **East Texas Machining & Manufacturing LLC** Case number (if known) _____
Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
		From To
26a.1.	Henry & Peters <small>Name</small> 3304 S. Broadway Avenue <small>Street</small> Tyler TX 75701 <small>City State ZIP Code</small>	From 2018 To 2023
26a.2.	Bailes & Co., P.C. <small>Name</small> 1357 Dominion Plaza <small>Street</small> Tyler TX 75703 <small>City State ZIP Code</small>	From 2023 To 2023
26a.3.	Bodwell Vasei Wells DeSimone, LLP <small>Name</small> 8117 Preston Road, Suite 460 <small>Street</small> Dallas TX 75225 <small>City State ZIP Code</small>	From 06/2023 To present
26a.4.	Caleb Holt <small>Name</small> 1003 Harvey Road, Suite 200 <small>Street</small> College Station TX 77840 <small>City State ZIP Code</small>	From 03/2020 To 02/2022

Debtor **East Texas Machining & Manufacturing LLC** Case number (if known) _____

Name

Name and address

Dates of service

26a.5. **Phyllis Deitz** From 03/2020 To 02/2022

Name

Dietz Consulting

Street

4015 South Texas Avenue

Bryan

TX

77802

City

State

ZIP Code

Name and address

Dates of service

26a.6. **Leslie Dimas** From 05/2022 To 07/2022

Name

lesliedimas@gmail.com

Street

City

State

ZIP Code

Name and address

Dates of service

26a.7. **Kimberly Bagley, CPA, PLLC** From 08/2022 To 04/2023

Name

911 West Loop 281, Suite 211

Street

Longview

TX

75604

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1. **Henry & Peters** From 2018 To 2023

Name

3304 S. Broadway Avenue

Street

Tyler

TX

75701

City

State

ZIP Code

Name and address

Dates of service

26b.2. **Bailes & Co., P.C.** From 2023 To 2023

Name

1357 Dominion Plaza

Street

Tyler

TX

75703

City

State

ZIP Code

Name and address

Dates of service

26b.3. **Bodwell Vasei Wells DeSimone, LLP** From 06/2023 To present

Name

8117 Preston Road, Suite 460

Street

Dallas

TX

75225

City

State

ZIP Code

Debtor **East Texas Machining & Manufacturing LLC** Case number (if known) _____
Name

Name and address

Dates of service

26b.4. **Caleb Holt** From 03/2020 To 02/2022
Name
1003 Harvey Road, Suite 200
Street

College Station TX 77840
City State ZIP Code

Name and address

Dates of service

26b.5. **Phyllis Deitz** From 03/2020 To 02/2022
Name
Deitz Consulting
Street
4015 South Texas Avenue

Bryan TX 77802
City State ZIP Code

Name and address

Dates of service

26b.6. **Leslie Dimas** From 05/2022 To 07/2022
Name
lesliedimas@gmail.com
Street

City State ZIP Code

Name and address

Dates of service

26b.7. **Kimberly Bagley, CPA, PLLC** From 08/2022 To 04/2023
Name
911 West Loop 281, Suite 211
Street

Longview TX 75604
City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Colony Bank**
Name
115 South Grant Street
Street

Fitzgerald GA 31750
City State ZIP Code

Debtor **East Texas Machining & Manufacturing LLC** Case number (if known) _____
Name

Name and address

26d.2. **Mission Valley Bank**
Name
9116 Sunland Blvd
Street

Sun Valley **CA** **91352**
City State ZIP Code

Name and address

26d.3. **Texas Bank and Trust**
Name
101 S. Main Street
Street

Lindale **TX** **75771**
City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☐ No.
☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Dustin McDonald	11-01-2023	\$1,342,673.75 / Cost of Goods

Name and address of the person who has possession of inventory records

27.1. _____
Name

Street

City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Corby Hall	580 AN CR 411 Palestine, TX 75803	Managing Member / Sole Member	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____
Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1.	Corby Hall <small>Name</small> 580 AN CR 411 <small>Street</small> Palestine TX 75803 <small>City State ZIP Code</small>	royalties \$20,000.00		
	Relationship to debtor			
	sole member			

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2.	Corby Hall <small>Name</small> 580 AN CR 411 <small>Street</small> Palestine TX 75803 <small>City State ZIP Code</small>	owner draw and salary \$78,101.71		
	Relationship to debtor			
	sole member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor East Texas Machining & Manufacturing LLC Case number (if known) _____
Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/14/2023
MM / DD / YYYY

X /s/ Corby Hall Printed name Corby Hall
Signature of individual signing on behalf of the debtor
Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
TYLER DIVISION**

In re **East Texas Machining & Manufacturing LLC**

Case No. _____

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$26,300.00
Prior to the filing of this statement I have received.....	\$26,300.00
Balance Due.....	\$0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/14/2023

Date

/s/ Michael E Gazette

Michael E Gazette

Law Offices of Michael E Gazette

100 E Ferguson Street Suite 1000

Tyler, TX 75702

Phone: (903) 596-9911 / Fax: (903) 596-9922

Bar No. 077845000

/s/ Corby Hall

Corby Hall

Managing Member

Fill in this information to identify the case:

Debtor name East Texas Machining & Manufacturing LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	STV Engine 001, LLC 1003 Harvey Rd, Ste 200 College Station, TX 77840		Promissory note	Disputed			\$656,845.16
2	Axelbox Innovations 1003 Harvey Road, Ste 200 College Station, TX 77840		Services/breach of contract	Disputed			\$300,000.00
3	Texas Tactical Maching & Manufacturing 1003 Harvey Road, Ste 200 College Station, TX 77840		Services/breach of contract	Disputed			\$266,650.00
4	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes				\$218,273.75
5	Bell Nunnally & Martin LLP 2323 Ross Avenue, Ste 1900 Dallas, TX 75201		legal services	Disputed			\$104,791.84

Debtor **East Texas Machining & Manufacturing LLC** Case number (if known) _____
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	F.J. Fedderson, Inc. 7501 Corporate Park Drive Loudon, TN 37774		materials/breach of contract	Disputed			\$67,573.79
7	Texas Bank and Trust 101 S. Main Street Lindale, TX 75771						\$40,000.00
8	Cerro Fabricated Products, LLC 300 Triangle Drive Weyers Cave, VA 24486		vendor				\$34,724.17
9	Bailes & Co., P.C. 1357 Dominion Plaza Tyler, TX 75703-1013		Accountant services	Disputed			\$25,683.00
10	American Express P.O. Box 981535 El Paso, TX 79998-1535		Credit Card				\$23,154.60
11	Bodwell Vasek Wells DeSimone, LLP 8117 Preston Rd, Ste 460 Dallas, TX 75225		Accountant fees				\$21,221.55
12	Unique Extrusions, Inc. 10 County Line Drive Cromwell, CT 06416		Inventory				\$18,455.59
13	JN Construction 1412 S. Evenside Ave. Henderson, TX 75654		Consturction				\$17,800.00

Debtor **East Texas Machining & Manufacturing LLC** Case number (if known) _____
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Bootleg, Inc. 1340 S. Crooked Fence Lane Kuna, ID 83634		Inventory				\$13,000.00
15	Royal Case Company, Inc. P.O. Box 2027 Sherman, TX 75091		Inventory				\$7,220.16
16	Bank of America P.O. Box 17327 Wilmington, DE 19886-7237		Auto loan		\$54,500.77	\$48,000.00	\$6,500.77
17	Dead Foot Arms, LLC N6768 CR X Albany, WI 53502		Inventory				\$6,453.90
18	Trask Britt, PC 230 South 500 East, Ste 300 Salt Lake City, UT 84102		Legal services				\$5,412.55
19	Advanced Air Technologies 907 Millard Drive Henderson, TX 75652		equipment				\$4,892.35
20	Team Metal Finishing, Inc. 286 Clary Connector Eastanollee, GA 77840		Services/breach of contract	Disputed			\$4,373.33

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
TYLER DIVISION**

IN RE: **East Texas Machining & Manufacturing LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/14/2023

Signature /s/ Corby Hall
Corby Hall
Managing Member

Date _____

Signature _____

Advanced Air Technologies
907 Millard Drive
Henderson, TX 75652

Bodwell Vasek Wells DeSimone, L
8117 Preston Rd, Ste 460
Dallas, TX 75225

H&G Marketing

American Express
P.O. Box 981535
El Paso, TX 79998-1535

Bootleg, Inc.
1340 S. Crooked Fence Lane
Kuna, ID 83634

HubSpot, Inc.
2 Canal Park
Cambridge, MA 02141

Armor Contract Manufacturing
4600 N. Mason-Montgomery Road
Mason, OH 45040

Bootleg, Inc.
P.O. Box 44182
Boise, ID 83711

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Auburn Flores Media & Marketing
5044 West Arete Way
Herriman, UT 84096

Cerro Fabricated Products, LLC
300 Triangle Drive
Weyers Cave, VA 24486

JN Construction
1412 S. Evenside Ave.
Henderson, TX 75654

Axelbox Innovations
1003 Harvey Road, Ste 200
College Station, TX 77840

Cerro Fabricated Products, LLC
300 Triangle Circle
Weyers Cave, VA 24886

Kapitus LLC
2500 Wilson Blvd Ste 350
Arlington, VA 22201

Bailes & Co., P.C.
1357 Dominion Plaza
Tyler, TX 75703-1013

Corby Hall
13864 CR 4196D
Henderson, TX 75654

Kapitus, LLC
2500 Wilson Blvd, Ste 350
Arlington, VA 22201

Bank of America
P.O. Box 17327
Wilmington, DE 19886-7237

Corby Hall
13864 CR 4196 D
Henderson, Texas 75651

LedgerGurus
63 East 1200 North American
Fork, Utah 84003

Bell Nunnally & Martin LLP
2323 Ross Avenue, Ste 1900
Dallas, TX 75201

Dead Foot Arms, LLC
N6768 CR X
Albany, WI 53502

OuterWild
551 Tesler Road
Lake Zurich, IL 60047

Bernstein Stair & McAdams, LLP
116 Agnes Road
Knoxville, TN 37919-6306

F.J. Fedderson, Inc.
7501 Corporate Park Drive
Loudon, TN 37774

Remcon/North Corp.
7 Enterprise Court
Meredith, NH 03253

Bodwell Vasek Wells DeSimone
8117 Preston Rd #460
Dallas, TX 75225

Green Bay Drop Forge
1341 South State Street
Green Bay, WI 54304

Reputation Marketing
3151 Cumming Avenue
Cumming, IA 50061

RLCH Holdings, LL
13864 CR 4196D
Henderson, TX 75654

Team Metal Finishing, Inc.
286 Clary Connector
Eastanollee, GA 77840

RLCH Holdings, LLC
13864 CR 4196D
Henderson, TX 75654

Texas Bank
1815 US 79 N
Henderson, TX 75654

Royal Case Company, Inc.
P.O. Box 2027
Sherman, TX 75091

Texas Bank and Trust
101 S. Main Street
Lindale, TX 75771

Rusk County
202 N. Main Street
Henderson, TX 75652

Texas Tactical Maching & Manufa
1003 Harvey Road, Ste 200
College Station, TX 77840

Sand Hammer Forge
594 Bert Winston Road
Youngsville, NC 27596

Trask Britt, PC
230 South 500 East, Ste 300
Salt Lake City, UT 84102

Shaun Halberstadt
1555 CR 3802
Bullard, TX 75757

U.S. Trustee
Office of the U.S. Trustee
110 N. College Avene
Suite 300
Tyler, Texas 75702-7231

STV Engine 001, LLC
1003 Harvey Rd, Ste 200
College Station, TX 77840

Unique Extrusions, Inc.
10 County Line Drive
Cromwell, CT 06416

Swiss Automation, Inc.
1020 W. Northwest Hwy
Barrington IL 60010

Unique Extrusions, Inc.
10 County Line Drive
Cromwell, UT 06416

Swiss Automation, Inc.
1020 W. Northwest Hwy
Barrington, IL 60010

United States Attorney's Office
Eastern District of Texas
110 N. College
Suite 700
Tyler, Texas 75702-0204

T3 Networks
P.O. Box 470
Winona TX 75792

Document Page 62 of 62
UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
TYLER DIVISION

IN RE:
East Texas Machining & Manufacturing LLC

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
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**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the
best of my information and belief.

Date: 12/14/2023

Signature: /s/ Corby Hall
Corby Hall
Managing Member